Benefits Committee 2025 Work Plan (in progress)

Funding

Assigned to Monitor Legislation Progress Counsel, Staff COLA (3% pd to ret/ben DOR<1/3/2000) paid 7/15/2022 Benefit provisons

Education

MySuccess Learning Modules "CFRS Overview" launched 2/11/2021 "CFRS Benefit Calculation" "CFRS Disability Pension Benefit Calculator" "CFRS Pension Tracking" (annual val process "CFRS Pension Benefits" **Retiree- Cyber Security education**

Governance

Committee Charter Policies Board Operations Policy (New) Business Continuity Plan (New) Communications Policy (New) **Ethics Policy** Funding Policy Securites Litigation Policy Surveillance Policy Travel Policy Processes **Citizen Trustee Searches** Regulations **Disability Regulations Election Regulations** System Administration Sustainability Experience Study

s)	launched 3/29/2021 launched 9/14/2021 launched 2/21/2022 launched 4/22/2022 Staff
	amended 1/26/2023

Committee, Legal Staff, legal adopted 4/27/2023 amended 1/26/2023 adopted 10/28/2021 Committee, Legal amended 1/26/2023 amended 4/27/2023

Committee

Committee

Staff

Staff

Board selected 4/28/22

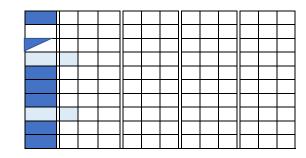
adopted 11/15/2021

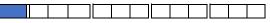
amended by City Counsel 7/1/2015 amended 7/25/2019

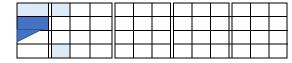
Professional Services

Hired Legal Counsel/DBL-ERISA(Review) Hired Legal Counsel/Policies Actuarial Service Provider (Review) Medical Board Contract Other Citizen Trustee Searches (New) CFRS History timeline*

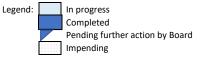
CY24	1Q 2025			2Q 2025			30	Q 20	25	4Q 2025		







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* Researched issues/events - for historical reference only